## The Scientific Paper of the Future

http://www.scientificpaperofthefuture.org

**CC-BY** 

Attributior

**OntoSoft Training** 

February 2017

ontosoft@gmail.com

http://dx.doi.org/10.5281/ zenodo.159206



## Instructors Today









### **Information Sciences Institute University of Southern California**

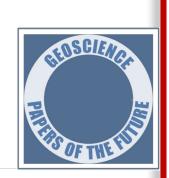




### Publication

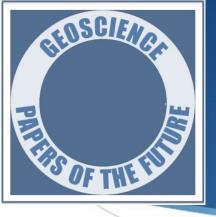
- Structured metadata
- Interactive advice





### Learning

- Best practices
- Multimedia lessons



## of the Future (GPF) Initiative

 A Special Issue of a journal in all geoscience areas that includes only geoscience papers of the future





Earth and Space Science

**on** Special Section: Geoscience Papers of the Future

2. Training sessions for geoscientists to learn best practices in software and data sharing, provenance documentation, and scholarly publication



### **GPF Pioneer Authors**



**Cedric David**, NASA/JPL Hydrology modeling



**Ibrahim Demir**, U. of Iowa Hydrology sensor networks



**R. W. Fulweiler**, Boston U. Biogeochemistry in marine ecology



**J. Goodall/B. Essawy**, U. Virginia, Hydrology/visualization



**Leif Karlstrom**, U. Oregon Volcanic vent clustering



**Kyo Lee**, NASA/JPL Regional climate modeling



**Heith Mills**, U. Houston Geochemistry, marine biology



**Ji-Hyun Oh**, USC Tropical meteorology



Suzanne Pierce, UT Austin Hydrogeology for decision supp



**Allen Pope**, U. Colorado Glaciology



**Mimi Tzeng**, Dauphin Island Sea Lab, Ocean fisheries



**Sandra Villamizar**, UC Merced River ecohydrology



**Xuan Yu**, U. Delaware Hydrologic modeling

# Why Learn to Write a Scientific Paper of the Future

- **1. Get credit** for all your research products
  - ★ Citations for software, data, samples, ...
- 2. Increase citations of your papers
- 3. Write impressive Data Management Plans
- Extend your CV with data and software sections
- 5. **Reproduce** your work from years ago
- 6. Comply with new funder and journal



## Training Goals

### What Training Covers

### What is Not Covered

### \* Best practices

 Many are still being developed by the community

### Major concepts and goals,

regardless of the platform, research area, or target journal

### \* Mindful of effort

 How to implement best practices with simplest approach

- Metadata standards specific to particular research areas
- Improving software development skills
- Details of using code sharing sites



## Scientific Paper of the Future Training

### Part I

### Part II

- 1. Motivation and overview: open science, reproducible publications, and digital scholarship
- 2. Making data accessible
- 3. Making software accessible
- 4. Documenting software with metadata

- 5. Documenting provenance and methods
- 6. Improving author citation profile and researcher impact
- 7. Summary of author checklist











Ine Scientific Paper of the Future: Motivation and Overview

**OntoSoft Training** 

Part 1

http://dx.doi.org/10.5281/zenodo.15920

http://www.scientificpaperofthefuture.org



## Scientists Are Changing

### **Open access**



## **Publishers Are Changing**

Data Replication & Reproducibility

#### Illuminating the black box

Note to biologists: submissions to Nature should contain complete descriptions of materials and reagents used.

Reporting Checklist For Life Sciences Articles

This checklist is used to ensure good reporting standards and to improve the reproducibility of published results. For more information, please read Reporting Life Sciences Research.

nature

### Availability of Software



PLOS supports the development of open source software and believes that, for submissions appropriate open source standards will ensure that the submission conforms to (1) our requir another researcher can reproduce the experiments described, (2) our aim to promote openne PLOS journals can be built upon by future researchers. Therefore, if new software or a new a that the software conforms to the Open Source Definition, have deposited the following three submission as Supporting Information:

- The associated source code of the software described by the paper. This should be licensed under a suitable license such as BSD, LGPL, or MIT (see http://www.ope commercial software such as Mathematica and MATLAB does not preclude a paper f preferred.
- Documentation for running and installing the software. For end-user applications
  prerequisite; for software libraries, instructions for using the application program inter
- A test dataset with associated control parameter settings. Where feasible, result test data should not have any dependencies — for example, a database dump.

eptable archives should provide a public repository of the described software. The code s reating user accounts, logging in or otherwise registering personal details. The repositor e than 1,000 projects. Examples of such archives are: SourceForge, Bioinformatics.Org, annah, GitHub and the Codehaus. Authors should provide a direct link to the deposited s

## Funders Are Changing

EXECUTIVE OFFICE OF THE PRESIDENT OFFICE OF SCIENCE AND TECHNOLOGY POLICY

WASHINGTON, D.C. 20502

February 22, 2013

MEMORANDUM FOR THE HEADS OF EXECUTIVE DEPARTMENTS AND AGENCIES

FROM: John P. Holdren

SUBJECT: Increasing Access to the Results of Federally Funded Scientific Research

#### 1. Policy Principles

The Administration is committed to ensuring that, to the greatest extent and with the fewest constraints possible and consistent with law and the objectives set out below, the direct results of federally funded scientific research are made available to and useful for the public, industry, and the scientific community. Such results include peer-reviewed publications and digital data.

an approach for optimizing search, archival, and dissemination features that encourages innovation in accessibility and interoperability, while ensuring long-term stewardship of the results of federally funded research;

## Modern Scientific Articles

**Fraditional Published Articles** 

### Text:

Narrative of method, the data is in tables, figures/plots, the software used is mentioned

### **Modern Published Articles**

#### Text:

Narrative of method, the data is in tables, figures/plots, the software used is mentioned

### Data:

Supplementary materials, pointers to data repositories

## Data Papers & Data Repositories

#### ★ Data paper

Ecological Research July 2013, Volume 28, Issue 4, p 541

Date: 10 May 2013

Monitoring records of plant species in the Hakone region of Fuji-Hakone-Izu National Park, Japan, 2001–2010



Takeshi Osawa

#### Abstract

The monitoring of species occurrences is a crucial aspect of biodiversity conservation, and regional volunteerism can serve as a powerful tool in such endeavors. The Fuji-Hakone-Izu National Park in the Hakone region of Kanagawa Prefecture, Japan, boasts a volunteer association of approximately 100 members. These volunteers have monitored plant species occurrences from 2001 to the present along several hiking trails in the region. In this paper, I present the annual observation records of plant occurrences in Hakone from 2001 to 2010. This data set includes 1,071 species of plants from 151 families. Scientific names follow the Y List, and this data set includes several threatened plant species. Data files are formatted based on the Darwin Core and Darwin Core Archives, which are defined by the Biodiversity Information Standards (BIS) or Biodiversity Information Standards Taxonomic Databases Working Group (TDWG). Data files filled on required and some additional item on Darwin Core. The data set can download from the author's personal Web site as of July 2012. These data will soon be published for the Global Biodiversity Information Facility (GBIF) through GBIF Japan. All users can then access the data from the GBIF portal site.

• The complete data set for this abstract published in the Data Paper section of the journal is available in electronic format in Ecological Research Data Paper Archives at http://db.cger.nies.go.jp/JaLTER/ER\_DataPapers/archives/2013/ERDP-2013-01.

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#### LTER Identifier:

knb-lter-ntl.279.1

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These data were collected by the Wisconsin Department of Natural Resources (WDNR) from 1987-1998. Most of these data (1987-1993) precede 1995, the year that the University of Wisconsin Å NTL-LTER program Å took over sampling of the Yahara Lakes. However, WDNR data collected from 1997-1998 Å (unrelated to LTER sampling) is also included. In 1987 a joint project by the WDNR and the University of Wisconsin-Madison, Center for Limnology (CFL) was initiated on Lake Mendota. The project involved biomanipulation o...

#### **Owners/Creators:**

Lathrop

#### Metadata:

Select here for full metadata

#### Data File(s):

- wdnr fyke minifyke seine lengths weights.csv
- wdnr\_boomshock\_lengths\_weights.csv
- wdnr\_gillnet\_lengths\_weights\_93.csv
- wdnr\_walleye\_age\_lengths\_weights\_87.csv
- wdnr creel survey lengths weights.csv
- wdnr creel survey angler counts.csv

## "Dark Data"

### Shedding Light on the Dark Data in the Long Tail of Science P. Bryan Heidorn

From: Library Trends Volume 57, Number 2, Fall 2008 pp. 280-299 | 10.1353/lib.0.0036

Abstract:

One of the primary outputs of the scientific enterprise is data, but many institutions such as libraries that are charged with preserving and disseminating scholarly output have largely ignored this form of documentation of scholarly activity. This paper focuses on a particularly troublesome class of data, termed *dark data*. "Dark data" is not carefully indexed and stored so it becomes nearly invisible to scientists and other potential users and therefore is more likely to remain underutilized and eventually lost. The article discusses how the concepts from long-tail economics can be used to understand potential solutions for better curation of this data. The paper describes why this data is critical to scientific progress, some of the properties of this data, as well as some social and technical barriers to proper management of this class of data. Many potentially useful institutional, social, and technical solutions are under development and are introduced in the last sections of the paper, but these solutions are largely unproven and require additional research and development.

## Modern Scientific Articles

### Traditional Published Articles

Text: Narrative of method, the data is in tables, figures/plots, the software used is mentioned

### **Modern Published Articles**

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Narrative of method, the data is in tables, figures/plots, the software used is mentioned

### **Data:**

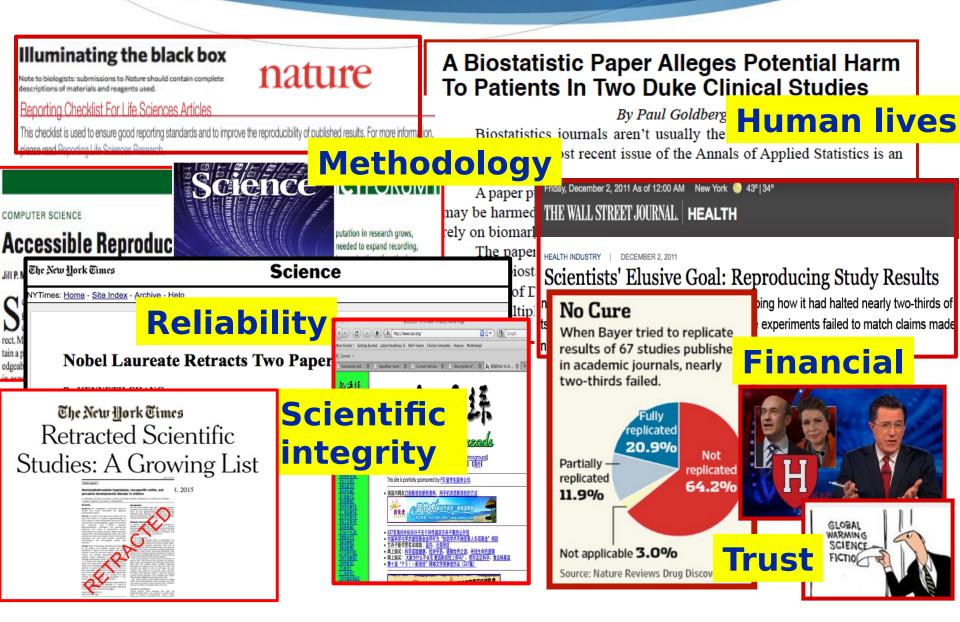
Supplementary materials, pointers to data repositories

### NOT published, loosely recorded:

### Software:

scripted codes + manual steps documentation in notes/emails

## Reproducibility



## **Reproducible Articles**

### **Modern Published Articles**

### Text:

Narrative of method, the data is in tables, figures/plots, the software used is mentioned

#### Data:

Supplementary materials, pointers to data repositories

### NOT published, loosely recorded:

### Software:

scripted codes + manual steps +
documentation in notes/emails

### Reproducible Publications

Text:

Narrative of method, the data is in tables, figures/plots, the software used is mentioned

### Data:

Supplementary materials, pointers to data repositories

### Software:

Data preparation, data analysis, and visualization

Provenance and Workflow: Workflow/scripts describing dataflow, codes, and parameters

## Publications and Executable Papers



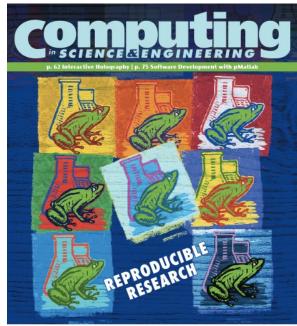
Data Replication and Reproducibil





Sweave =  $\mathbf{R} \cdot \mathbf{IAT}_{\mathbf{F}} \mathbf{X}$ 

IP[y]: Notebook



January/February 2009, Vol. 11, No

MAAAS

## Beyond Reproducible Publications

### Reproducible

#### Publications lext:

Narrative of method, the data is in tables, figures/plots, the software used is mentioned

#### **Data:**

Supplementary materials, pointers to data repositories

### **Software:**

Data preparation, data analysis, and visualization

Provenance and methods: Workflow/scripts describing ataflow, codes, and parameter The Scientific Paper of the Future has further requirements

Is this sufficient?

## Citations: Getting Credit

OPEN O ACCESS Freely available online



### Sharing Detailed Research Data Is Associated with Increased Citation Rate

Heather A. Piwowar\*, Roger S. Day, Douglas B. Fridsma

Department of Biomedical Informatics, University of Pittsburgh School of Medicine, Pittsburgh, Pennsylvania, United States of America

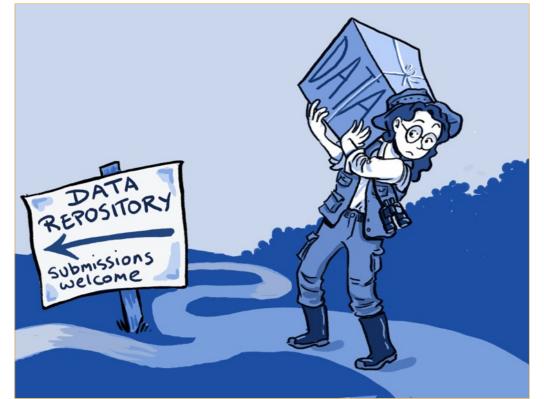
*Background*. Sharing research data provides benefit to the general scientific community, but the benefit is less obvious for the investigator who makes his or her data available. *Principal Findings*. We examined the citation history of 85 cancer microarray clinical trial publications with respect to the availability of their data. The 48% of trials with publicly available microarray data received 85% of the aggregate citations. Publicly available data was significantly (p = 0.006) associated with a 69% increase in citations, independently of journal impact factor, date of publication, and author country of origin using linear regression. *Significance*. This correlation between publicly available data and increased literature impact may further motivate investigators to share their detailed research data.

## Licenses for Data and Software: Encouraging Safe Reuse

## © creative commons



Software





### Scientific Paper of the Future

#### **Modern Paper**

Text: Narrative of the method. some data is in tables, figures/plots, and the software used is mentioned

#### Data: Include data as supplementary materials and pointers to

data repositories

### **Reproducible Publication**

Software: For data preparation, data analysis, and visualization

Provenance and methods: Workflow/scripts specifying dataflow, codes, configuration files, parameter settings, and runtime dependencies

#### **Open Science**

#### Sharing:

Deposit data and software (and provenance/workflow) in publicly shared repositories

#### **Open licenses:**

Open source licenses for data and software (and provenance/workflow)

#### Metadata:

Structured descriptions of the characteristics of data and software (and provenance/workflow)

### **Digital Scholarship**

Persistent identifiers: For data, software, and authors (and provenance/workflow)

#### Citations:

Citations for data and software (and provenance/workflow)

# What is a Scientific Paper of the Future

- Data: Available in a public repository, including documentation (<u>metadata</u>), a clear <u>license</u> specifying conditions of use, and <u>citable</u> using a unique and <u>persistent</u> <u>identifier</u>.
- Software: Available in a public repository, with documentation (metadata), a license for reuse, and citable using a unique persistent identifier.
  - Not only major software used, but also other ancillary software for data reformatting, data conversions, data filtering, and data visualization.
- Provenance: Documented for all results by explicitly describing the series of computations and their outcome with a provenance record of the <u>execution traces</u> and a <u>workflow</u> <u>sketch</u> (or formal workflow)
  - \* Possibly in a shared repository and with a unique and persistent identifier.

### Making Dutu

## Accessible

### **OntoSoft Training**





http://dx.doi.org/10.5281/zenodo.15920

## Schenking Onto Soft



#### http://www.scientificpaperofthefuture.org





"To deposit or not to deposit, that is the question - journal.pbio.1001779.g001" by Roche DG, Lanfear R, Binning SA, Haff TM, Schwanz LE, et al. (2014) -Roche DG, Lanfear R, Binning SA, Haff TM, Schwanz LE, et al. (2014) Troubleshooting Public Data Archiving: Suggestions to Increase Participation. PLoS Biol 12(1): e1001779. doi:10.1371/journal.pbio.1001779. Licensed under CC BY 4.0 via Wikimedia Commons http://commons.wikimedia.org/wiki/File:To\_deposit\_or\_not\_to\_deposit\_that\_is\_the\_question\_-journal.pbio.1001779.g001.png#mediaviewer/

## Problems with Current Practice

 Data is often not made available in publications
 Lack of reproducibility

Nature Genetics 41, 149 - 155 (2009) Published online: 28 January 2008 | doi:10.1038/ng.295

Repeatability of published microarray gene expression analyses

scientists. Here we evaluated the replication of data analyses in 18 articles on microarray-based gene expression profiling published in *Nature Genetics* in 2005–2006. One table or figure from each article was independently evaluated by two teams of analysts. We reproduced two analyses in principle and six partially or with some discrepancies; ten could not be reproduced. The main reason for failure to reproduce was data unavailability, and discrepancies were mostly due to incomplete data annotation or specification of data processing and analysis.

- Data made available through investigator's URL
  - URL does not resolve (i.e., ''rotten'')

PLOS ONE | DOI:10.1371/journal.pone.0115253 December 26, 2014 RESEARCH ARTICLE

### Scholarly Context Not Found: One in Five Articles Suffers from Reference Rot

Martin Klein<sup>1</sup>\*, Herbert Van de Sompel<sup>1</sup>, Robert Sanderson<sup>1</sup>, Harihar Shankar<sup>1</sup>, Lyudmila Balakireva<sup>1</sup>, Ke Zhou<sup>2</sup>, Richard Tobin<sup>2</sup>

We analyze a vast collection of articles from three corpora that span publication years 1997 to 2012. For over one million references to web resources extracted from over 3.5 million articles, we observe that the fraction of articles containing references to web resources is growing steadily over time. We find one out of five STM articles suffering from reference rot, meaning it is impossible to revisit the web context that surrounds them some time after their publication. When only considering STM articles that contain references to web resources, this fraction increases to seven out of ten.

## **Better Approaches**

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#### **Owners/Creators:**

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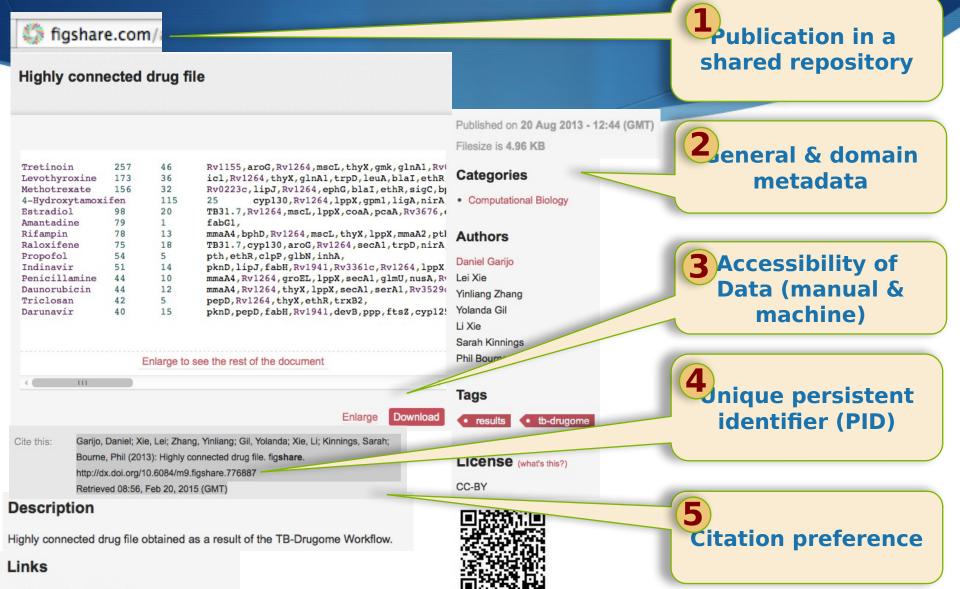


## Goals of this Section

## 1. Understand best practices

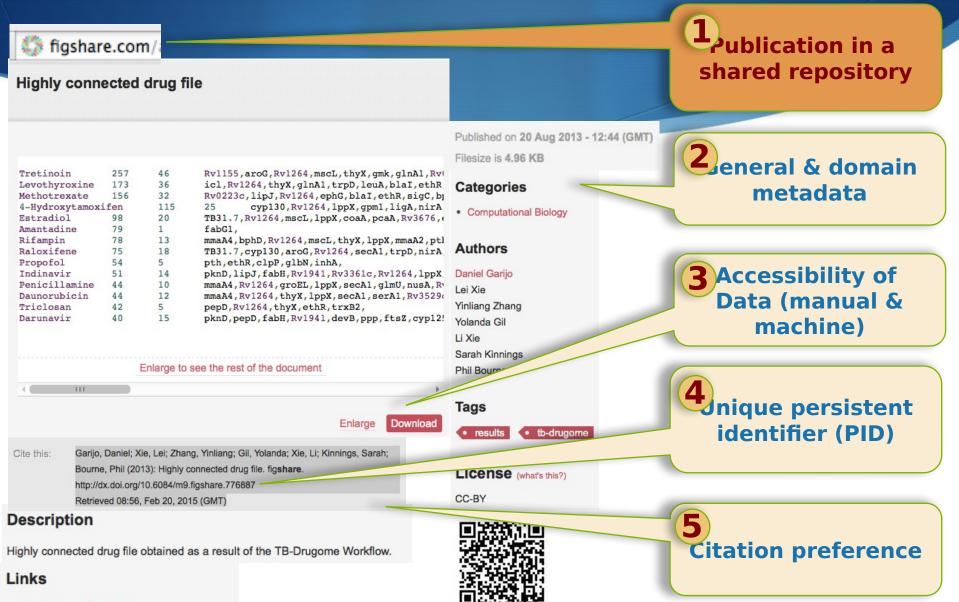
2. Understand how to implement those best practices

### Making Data Accessible: Overview of Best Practices



http://purl.org/net/tb-drugome-run

## Best Practices (1 of 5)



http://purl.org/net/tb-drugome-run

## **Popular Data Repositories**

#### Not Curated Cu

**Dataverse** Project



PANGAEA

"Pangaea logo hg" by Hannes Grobe/AWI - Own work. Licensed under CC BY 3.0 via Wikimedia Commons - http://commons.wikimedia.org/wiki/File:Pangaea\_logo\_hg.png#mediaviewer/ File:Pangaea\_logo\_hg.png

http://www.arghys.com/articulos/ingeniero-inspector.html



## Research Data Repositories

- http://www.re3data.org
- http://databib.org/ index\_subjects.php
- http://oad.simmons.edu/ oadwiki/Data\_repositories
- http://www.force11.org
- http://www.nature.com/ sdata/data-policies/ repositories

## International Geo Sample Number: IGSN

- Globally unique and persistent identifier for physical samples in the Earth Sciences
- ★ Obtain IGSNs for your samples
  - Best upon collection or as soon as you are back online!
- ★ Go to <u>http://www.geosamples.org/</u> or contact info@geosamples.org
- Record and register quality metadata for your samples
  - At a minimum: Location, Lithology, Contact, access restrictions
- Use IGSNs in your publications: text, data tables,...

### IGSN: GMY00007W



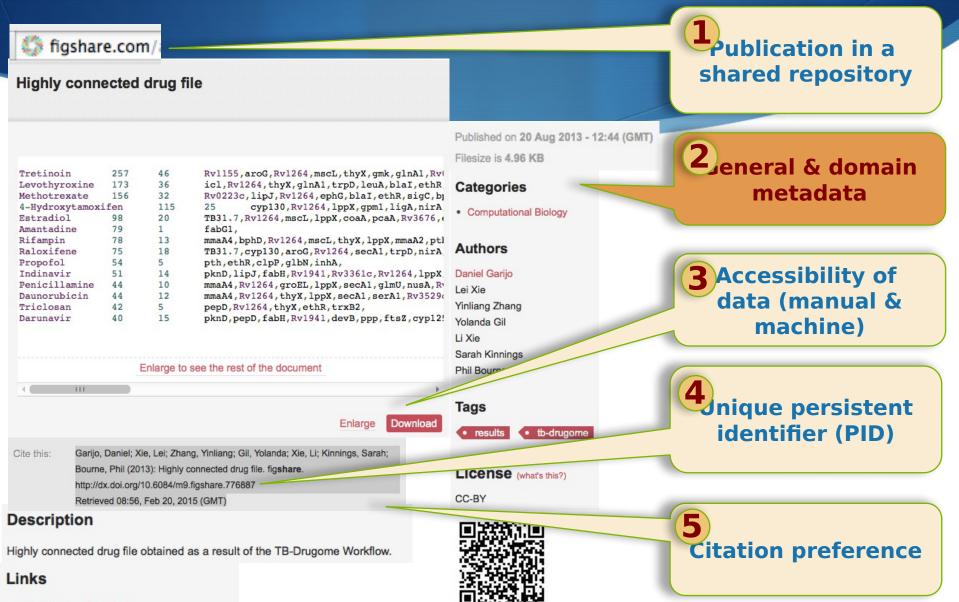
GSN:	GMY00007W
Sample Name:	TN182_47_002
Other Name(s):	
Sample Type:	Individual Sample
Parent IGSN:	GMY00001B

#### Description

Material:	Rock
Classification:	lgneous>Plutonic>Mafic
Field Name:	gabbro, hornblende gabbro
Description:	mafic plutonic rock

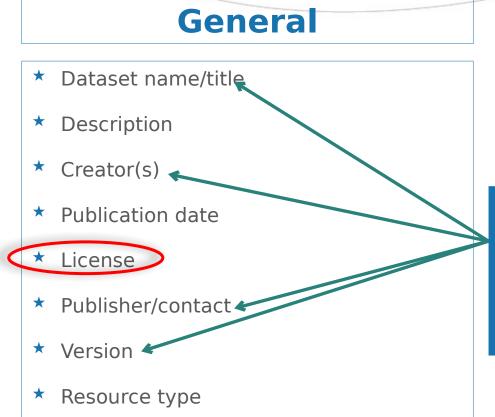
Credit: Kerstin Lehnert, LDEO, Columbia

## Best Practices (2 of 5)



http://purl.org/net/tb-drugome-run

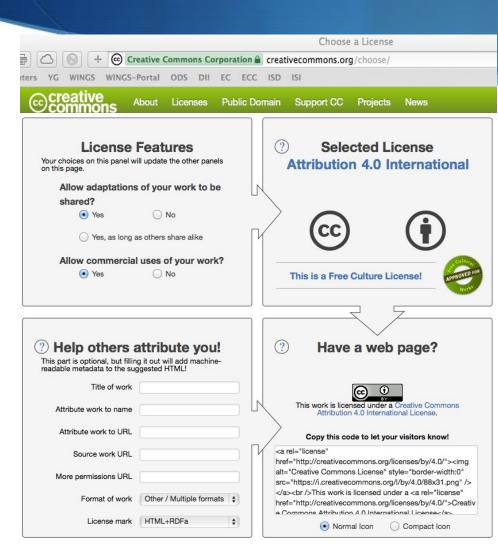
## Minimal Metadata



Location of the data

Typical of digital libraries, eg the Dublin Core standard (http://dublincore.org/documents/dcmiterms/)

### Choose a License



#### Recommended: CC-BY and CC0



#### Attribution CC BY

This license lets others distribute, remix, tweak, and build upon your work, even commercially, as long as they credit you for the original creation. This is the most accommodating of licenses offered. Recommended for maximum dissemination and use of licensed materials.

#### CC0 (datasets) "No rights reserved"

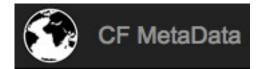


CC0 can be particularly important for the sharing of data and databases, since it otherwise may be unclear whether highly factual data and databases are restricted by copyright or other rights. Databases may contain facts that, in and of themselves, are not protected by copyright law.

CC0 is recommended for data and databases and is used by hundreds of organizations. It is especially recommended for scientific data. Although CC0 doesn't legally require users of the data to cite the source, it does not take away the moral responsibility to give attribution, as is common in scientific research.

#### http://creativecommons.org/ 1! - - - - - /

### Domain-Specific Metadata Standards



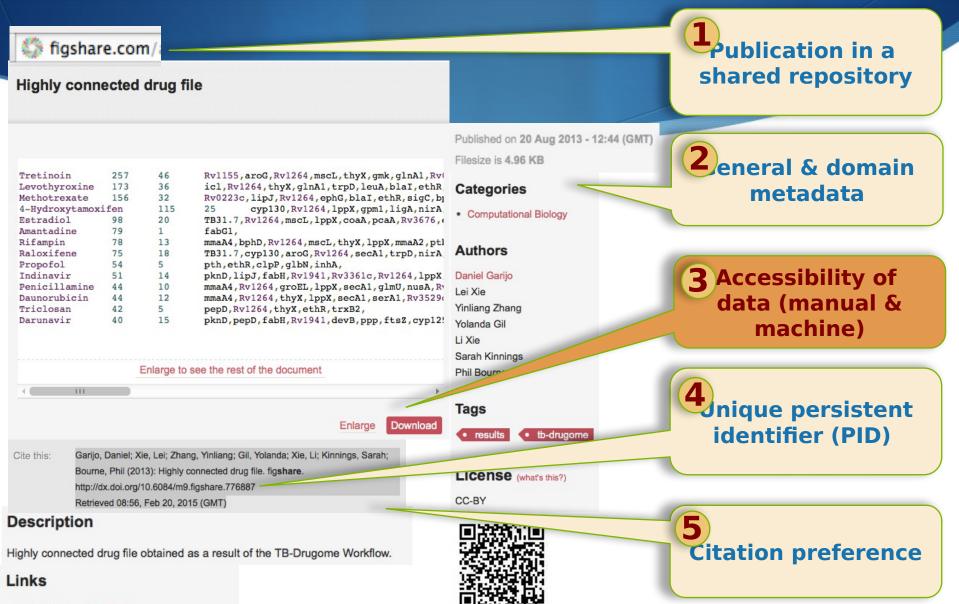
WaterML<sub>2</sub>.o

### ISO 19115



 A data repository in a given discipline may request metadata using accepted standards

### Best Practices (3 of 5)



http://purl.org/net/tb-drugome-run

### Manual Accessibility

#### **UNIQUE ID & METADATA**

figshare

 http://figshare.com/articles/ Highly\_connected\_drug\_file/ 776887

Highly connect	ed drug	file		
Tretinoin	257	46	By1155.arog.By1264.ms	22 0
Levothyroxine	173	36	icl. Rv1264, thvX, glnA1	views sh es
Methotrexate	156	32	Rv0223c, lipJ, Rv1264, e	
4-Hydroxytamox		115	25 cyp130, Rv1264	
Estradiol	98	20	TB31.7, Rv1264, mscL, 1p	Published 2 20 Aug 2013 - 12:44
Amantadine	79	1	fabG1,	(GMT)
Rifampin	78	13	mmaA4, bphD, Rv1264, msc	Filesize 4.96 KB
Raloxifene	75	18	TB31.7, CVP130, aroG, RV	
Propofol	54	5	pth, ethR, clpP, glbN, in	
Indinavir	51	14	pknD, lipJ, fabH, Rv1941	Ca' gories
Penicillamine	44	10	mmaA4, Rv1264, groEL, lp	Computational Biology
Daunorubicin	44	12	mmaA4, By1264, thyX, 1pp	Computational Biology
Triclosan			t of the document 1, thyx, ethR	Authors
Commenter -			Take mother -	
				Daniel Garijo
			Enlarge Download	Lei Xie
			Emanys Cowmoad	Yinliang Zhang
				Yolanda Gil
				Li Xie
Share E Share	0 **	8 O 1000	1 0 Embed*	Sarah Kinnings
this:				Phil Bourne
Cite this: Garlio	Daniel: X	le. Lei: Zhr	ang, Yinliang; Gil, Yolanda;	
Xie, Li	; Kinnings	, Sarah; Bo	oume, Phil (2013): Highly	Tags
http://c	dx.doi.org/		9.figshare.776887	- results - tb-drugome
Retriev	ved 08:56	Feb 20, 2	015 (GMT)	License (what's this?)
*The embed functio	mality can	only be us	ed for non commercial purposes	CC-BY
Description		Export		
		<ul> <li>Export to RefWorks</li> </ul>		
lighly connected drug file obtained as a result of the TB-Drugome * Export to RefWorks Vorkflow				
worknow.				Export to Ref. manager
This file is part of th	e TB-Dru	aome work	flow execution:	<ul> <li>Export to Mendelev</li> </ul>
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		and the second second		
See more information	on here: h	ttp://www.v	vings-workflows.org/drugome/	<ul> <li>Export to DataCite</li> </ul>
				<ul> <li>Export to NLM</li> </ul>
Links				<ul> <li>Export to DC</li> </ul>
http://purl.org/net	/tb-drugor	ne-run		
<ul> <li>http://www.wings-</li> </ul>	workflows			
Comments (0)				首語的な品

#### DATA

http://files.figshare.com/
 1175525/
 highlConnec\_dDrugs.txt

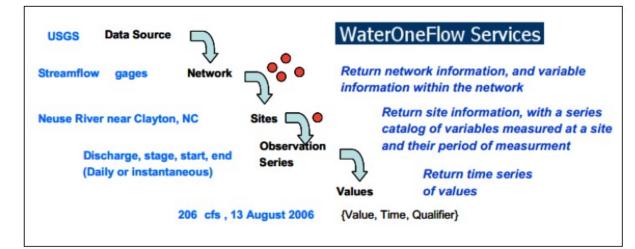
Tretinoin	257	46	Rv1155, aroG, Rv1264, mscL, thyX, gmk, glnA1, Rv
Levothyroxine	173	36	icl, Rv1264, thyX, glnA1, trpD, leuA, blaI, eth
Methotrexate	156	32	Rv0223c, lipJ, Rv1264, ephG, blaI, ethR, sigC, h
4-Hydroxytamoxi	fen	115	25 cyp130, Rv1264, lppX, gpm1, ligA, nir/
Estradiol	98	20	TB31.7, Rv1264, mscL, lppX, coaA, pcaA, Rv3676,
Amantadine	79	1	fabG1,
Rifampin	78	13	mmaA4, bphD, Rv1264, mscL, thyX, lppX, mmaA2, pt
Raloxifene	75	18	TB31.7, cyp130, aroG, Rv1264, secA1, trpD, nir
Propofol	54	5	pth,ethR,clpP,glbN,inhA,
Indinavir	51	14	pknD, lipJ, fabH, Rv1941, Rv3361c, Rv1264, lpp
Penicillamine	44	10	mmaA4, Rv1264, groEL, lppX, secA1, glmU, nusA, 1
Daunorubicin	44	12	mmaA4, Rv1264, thyX, lppX, secA1, serA1, Rv352
Triclosan	42	5	pepD, Rv1264, thyX, ethR, trxB2,
Darunavir	40	15	pknD, pepD, fabH, Rv1941, devB, ppp, ftsZ, cyp1

# Machine Accessibility: Metadata is a Necessity!

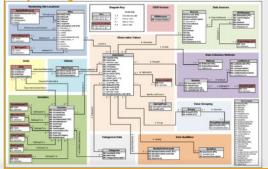


#### WaterOneFlow Web Services

Web services are computer applications that interact with and exchange information with other applications over the internet. The CUAHSI HIS uses a family of web services, called WaterOneFlow (WOF), that have been developed as a standard mechanism for the transfer of hydrologic data between hydrologic data servers (databases) and users' computers. Web services streamline the often time consuming tasks of extracting data from a data source, transforming it into a usable format, and loading it in to an analysis environment. The WaterOneFlow Web Services format the data as the type of XML described above, WaterML 1.1.

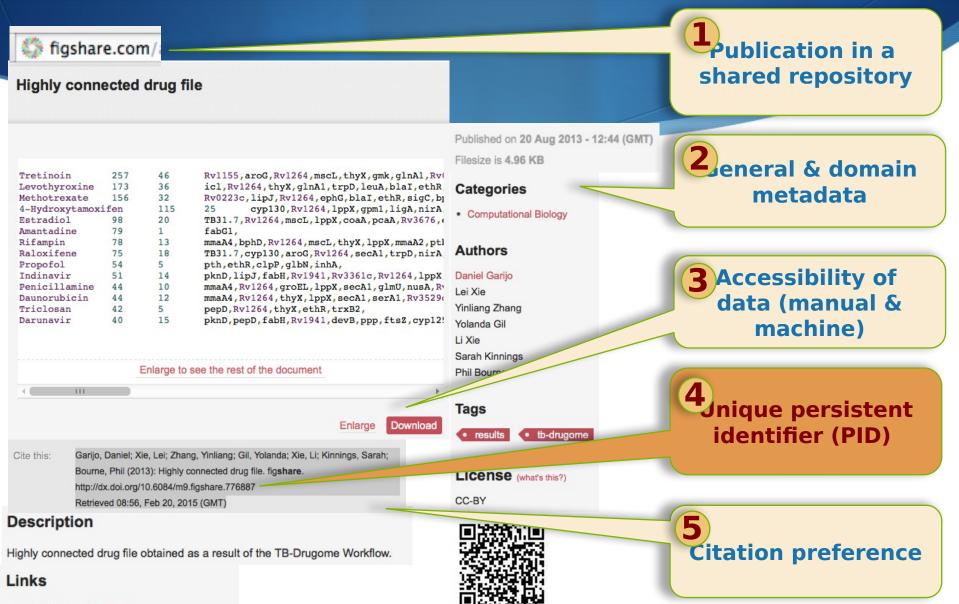


### Data model specifies how to query the data available



https://www.cuahsi.org/Standards

### Best Practices (4 of 5)



http://purl.org/net/tb-drugome-run



"Fingerprint detail on male finger" by Frettie - Own work. Licensed under CC BY 3.0 via Wikimedia Commons -

nttp://commons.wikimedia.org/wiki/File:Fingerprint\_detail\_on\_male\_finger.jpg#m ediaviewer/File:Fingerprint\_detail\_on\_male\_finger.jpg

### Main Types of Unique Identifiers

- 1. Uniform Resource Locator (URL)
- 2. Persistent URL (PURL)
- 3. Digital Object Identifier



# **URL/URI**

- Minimal effort to create
- No guarantee of persistence
  - i.e., almost guaranteed it will not have persistence
    - e.g., http://www.greatuniversity. edu/gradstudents/joesmith/ awesomedata/

### Do not use in papers!!

"Internet1" by Rock1997 - Own work. Licensed under GFDL via Wikimedia Commons http://commons.wikimedia.org/wiki/File:Internet1.jpg#mediaviewer/File:Internet



Internet1" by Rock1997 - Own work. Licensed under GFDL via Wikimedia Commons http://commons.wikimedia.org/wiki/File:Internet1.ipg#mediaviewer/File:Internet

### Persistent URL (PURL)

The same PURL can be resolved to different Web address over time

• You always refer to your data with the same PURL:

http://purl.org/mydataandme/awesomedata. html

- Today you are in grad school and tell purl.org to resolve it to: http://www.wisc.edu/myadvisorsgroup/a wesomedata.html
- Tomorrow you have graduated and tell purl.org to resolve it to: http://www.stanford.edu/myowngroup/a wesomedata.html
- It is easy to create your own PURLs, just remember to update whenever you move the data
  - Go to https://w3id.org (run by W3C), http://www.purl.org (run by OCLC), or other PURL services

# Digital Object Identifier

PLoS Biol. 2003 Nov; 1(2): e57. Published online 2003 Nov 1 doi: <u>10.1371/journal.pbio.0000057</u>

#### The What and Whys of DOIs

Susanne DeRisi, Rebecca Kennison, and Nick Twyman

Copyright and License information >

This article has been cited by other articles in PMC.

DOI authority (eg a journal publisher) that guarantees to always reso Data repositories can issue DOIs for data

DOIs are

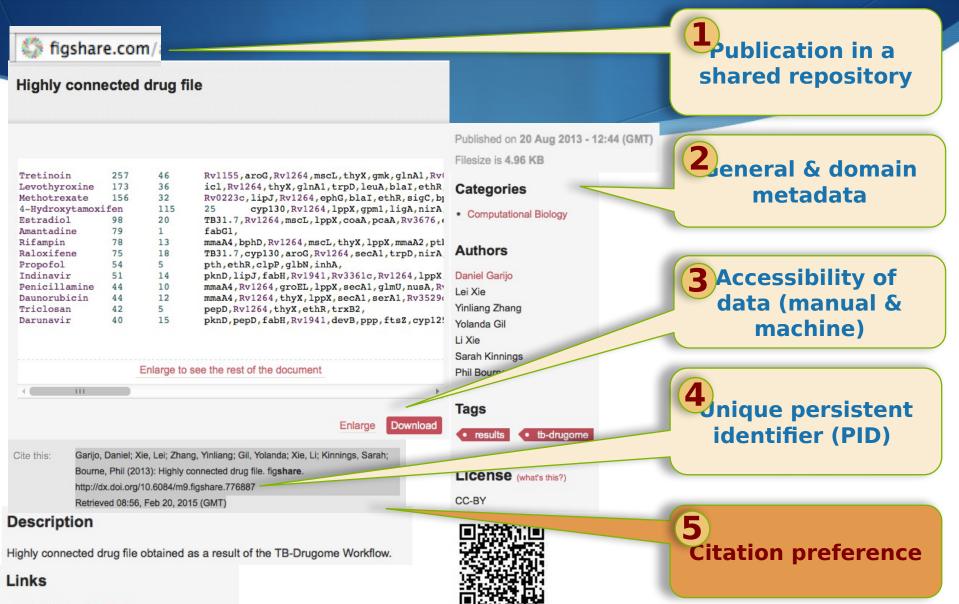
As you may have noticed in the first issue of *PLoS Biology* and again in this issue, the the first issue of *PLoS Biology* and again in this issue, the the first issue of where an alphanumeric string appears after the letters "DOI," such as <u>10.1371/journal.pbio.0000005</u> or <u>10.1371/journal.pbio.0000005.g005</u>. Although some of you may already be acquainted with DOIs, others of you may wonder what they are, how they are used, and why we are using them.

#### What Are DOIs?

Go to: 🖂

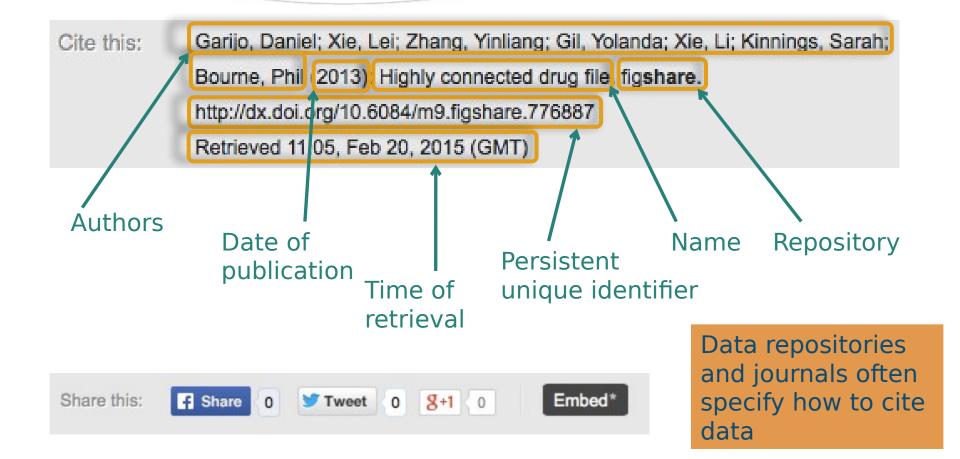
A Digital Object Identifier (DOI) is an URN (Uniform Resource Name), a compact string that provides a unique, persistent, and actionable identifier for the digital object with which it is associated. DOIs are commonly assigned to scientific articles in their electronic form, but DOIs may also be used as identifiers for any object in any location, although this usage is not yet common outside the online world. The International DOI Foundation (IDF), which governs the DOI system, has several hundred registrant organizations and in August 2003 reported that over 10 million DOIs have been issued since the foundation was created in 1998 (http://www.doi.org/news/03augnews.html).

### Best Practices (5 of 5)



http://purl.org/net/tb-drugome-run

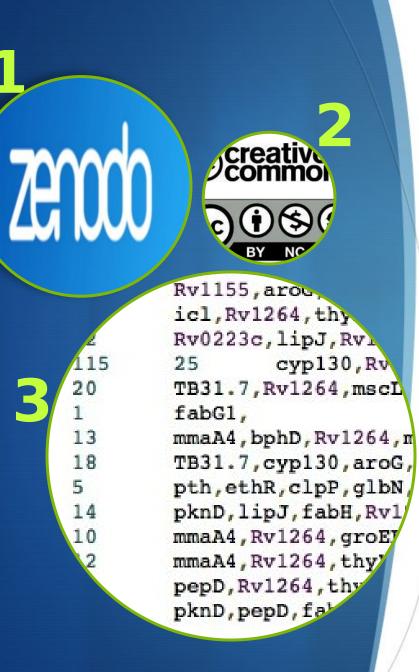
### **Data Citation Format**





### Goals of this Section

- 1. Understand what those best practices mean
- 2. Understand how to implement those best practices



# Simplest Approach

- 1. Create a public entry for your dataset with a persistent unique identifier
  - Go to a domain repository (use a general repository, e.g., zenodo.org, if you cannot find one), create an account
  - Create an entry for your dataset

#### 2. Specify the metadata

- Including license -- choose from http://www.creativecomm ons.org/licenses
- 3. Upload/point to the data

Voilà! The repository will give



# Accessible: Ideal Approach

- Find a repository that your community uses, if there is not one then organize one!
- 2. Create a public entry for your dataset with a persistent unique identifier
  - Create an entry for your dataset

#### 3. Specify the metadata

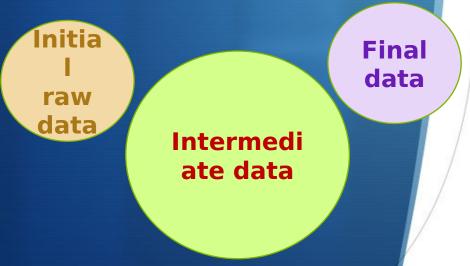
Including license -- choose
 from

http://www.creativecommons.o rg/licenses

- 4. Upload/point to the data
- 5. Get a data citation from the repository

### Making Data Accessible:

# Cite the data in your paper



 Citation goes in the References section

### \* How to cite the data? You choose:

 With an in-text pointer as you would cite any other paper (recommended)

- With an in-text pointer in a special "Data Resources" section
- With an in-text pointer in the "Acknowledgments" section

Software Accessible

### **OntoSoft Training**

### Part 3

#### http://dx.doi.org/10.5281/zenodo.15920



http://www.flickr.com/photos/gemmerich/6365692623/in/photostream/



### The Value of Software

#### Availability of Software

Policy Guidelines

### PLOS ONE

PLOS supports the development of open source software and believes that, for submissions appropriate open source standards will ensure that the submission conforms to (1) our require another researcher can reproduce the experiments described, (2) our aim to promote openne PLOS journals can be built upon by future researchers. Therefore, if new software or a new a that the software conforms to the Open Source Definition, have deposited the following three submission as Supporting Information:

- The associated source code of the software described by the paper. This should be licensed under a suitable license such as BSD, LGPL, or MIT (see http://www.ope commercial software such as Mathematica and MATLAB does not preclude a paper i preferred.
- Documentation for running and installing the software. For end-user applications prerequisite; for software libraries, instructions for using the application program inter
- A test dataset with associated control parameter settings. Where feasible, result test data should not have any dependencies - for example, a database dump.

nature Nature, 467, pp 753, 2010. Acceptable archives should provide a public repository of the described software. The code doi:10.1038/467753a

for creating user accounts, logging i more than 1,000 projects. Examples Savannah, GitHub and the Codehau

### Publish your computer code: it is good enough

Freely provided working code – whatever its quality – improves programming and enables others to engage with your research, says Nick Barnes.

# Software Papers and Software Repositories

- Some journal articles describe a piece of software
- Some publications have "software papers" or "software metapapers"



ELSEVIER software

New Journal

Publish your software in SoftwareX









Apache Open Climate Workbench







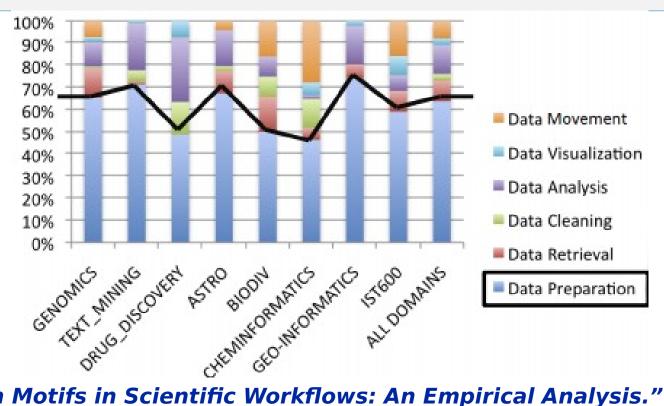
Find out more

# Why Is Scientific Software Not Shared?

- \* "No one would use my code if I shared it"
- ★ "My code is really bad"
- "My code is not ready to be shared"
- \* "Sharing my software will take a lot of time"
- \* "I won't get anything out of sharing my software"
- "I've shared software before, bad things happened"
- \* "I work for the government"
- \* "I want to commercialize my software"
- "I don't want anyone to commercialize my software"
- "I don't know where to start!"

## Data Preparation Software Dominates but is Least Shared

 "Scientists and engineers spend more than 60% of their time just preparing the data for model input or data-model comparison" (NASA A40)



*"Common Motifs in Scientific Workflows: An Empirical Analysis." Garijo, D.; Alper, P.; Belhajjame, K.; Corcho, O.; Gil, Y.; and Goble, C. Future Generation* 

### "Dark Software"



 Models that are not published

 Eg from a PhD thesis

 Data preparation software

★ Visualization

"Dark Software" is the counterpart of "Dark Data"



# Goals of this Section

- Making software ready for publication
- 2. Understand best practices in software publication
- 3. Understand how to implement those

### **Best Practices**



- 1. Accessible from a public location
- 2. License
- 3. Citation

# Making Software Accessible from a Public Location

### Options:

#### Publish in your web site

- ★ Very easy and simple
- Get a PURL for the version you use in the paper
- Use a data repository (eg zenodo), treating code like data
  - ★ Very easy and simple
  - ★ It allows you to get a DOI
- Use a code repository (eg GitHub, BitBucket)
  - Beneficial if you have other users or want to track new versions
  - ★ Some will give you a DOI (eg GitHub)
- Create a formal community project (eg in Apacho)

### PURL



# C) GitHub



# Choosing an Open Source License

- Copyright: automatically applied to software when it is created to grant the creator exclusive rights as an intellectual property
- \* Open source license: reduce constraints and enable software developers to make their source code available to public
  - 1. "Copyleft" license (ex: GNU General Public License (GPL))
  - 2. "Permissive" license (ex: Apache 2 or MIT licenses)
- \* Open Source Initiative
  - Choose a license from: http://opensource.org/licenses
  - ★ Recommend that you choose a permissive license
    - ★ Apache v2



### Software Citation

- \* Use a persistent unique identifier (PURL or DOI)
  - ★ Analogous to identifiers for data
- Software sharing repositories are beginning to offer the ability to assign DOIs

### **Software Citation Format**

Similar to data citation format, but includes software version





### Goals of this Section

- Making software ready for publication
- 2. Understand best practices in software publication
- 3. Understand how to implement those



Making Software Accessible: Simplest Approach

 Create a public entry for your software with a persistent unique identifier

- Upload to a data repository (e.g., Zenodo) as you would data, and get a DOI
  - Or post on your web site and use a PURL
- 2. Specify basic metadata
  - Including license -- choose from http://opensource.org/licens es, preferably Apache v2.0
- 3. Specify desired citation

#### \_\_\_\_\_() { rien faire mode edit encodeURIComponent(docum // /&preload=/ if ( !wgPageName.match(/Discussion var diff = new Array(); var status; var pecTraduction; var var avancementTraduction: var avance var params = document.location.seard qth).split('&'); var i = 0: var tmp; var name; while ( i < params length )</pre> tmp = params[i].split('='); name = tmp[0];switch( name ) { case 'status': **status** = tmp[1]

https://commons.wikimedia.org/wiki/File:Source\_code\_in\_Javascript.png

# Ideal Approach

- Learn to use a code repository that allows version tracking and collaborative software development
  - GitHub, BitBucket, etc.
- 2. Create a public entry for your software with a persistent unique identifier
- 3. Specify the metadata
  - Including license -- choose from http://opensource.org/licen ses, preferably Apache v2.0
- 4. Specify desired citation

### Making Software Accessible:

# Cite the software in your paper

Analogous to citing data:

- Citation goes in the References section
- How to cite the software?
   You choose:
  - With an in-text pointer as you would cite any other paper <u>(recommended)</u>
  - With an in-text pointer in a special "Data Resources" (or "Software Resources") section
  - With an in-text pointer in the "Acknowledgments" section

# Software through Metadata



### **OntoSoft Training**

### Part 4

http://dx.doi.org/10.5281/zenodo.15920





http://www.ontosoft.org/gpf



CURATOR









# Goals of this Section

- Understand what metadata needs to be documented about software to promote reuse
- 2. Understand how to use a software registry to specify that metadata

# Software Repository vs Software Registry

#### **\*** Software repository

- ★ Code resides there
- ★ Support software evolution
- Support groups of developers of open source software

### **\* Software registry**

- ★ Capture metadata
  - Useful structured information about the code



















# Software Metadata

- Describe characteristics of the software that others can understand, discover (find), and compare software
- Six major categories of software metadata
  - Developed as part of the OntoSoft project
    - http://www.ontosoft.org/softwar

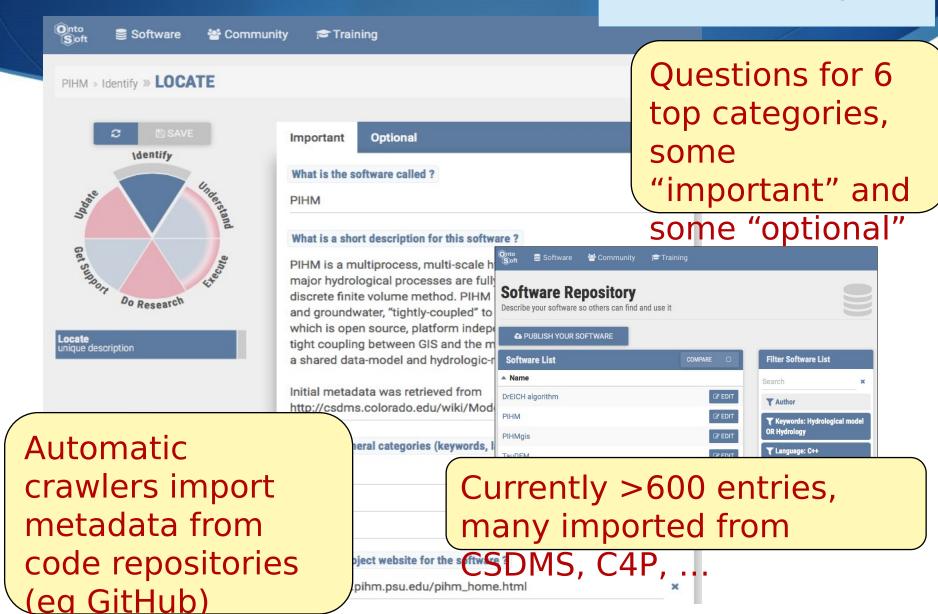


# Goals of this Section

- Understand what needs to be documented about software to promote reuse
- 2. Understand how to use a software registry to specify that metadata

### Describing Software with OntoSoft

http://www.ontosoft.org/portal



### **Comparing Alternatives with OntoSoft**

Onto Soft

Software

**Compare Software** 

Community F Training

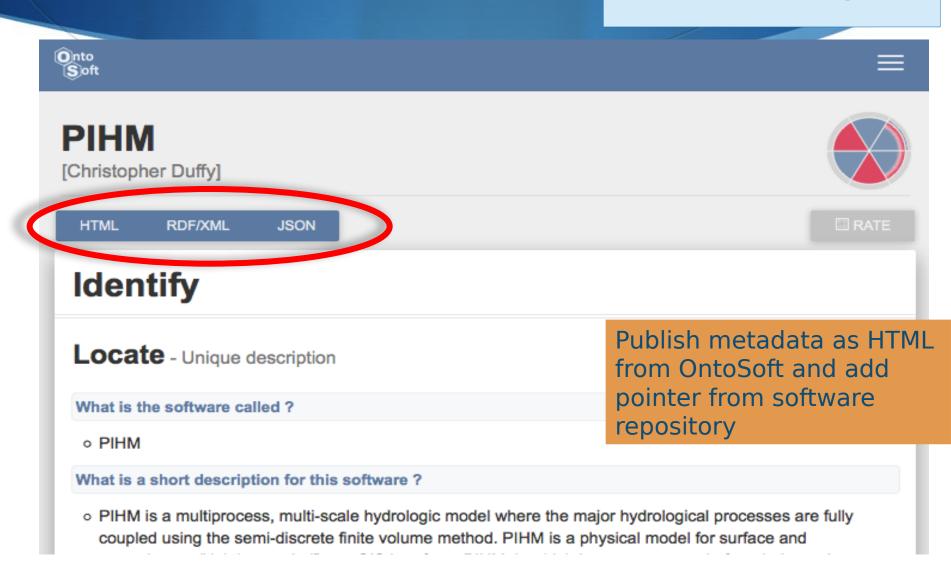
Select software and features, get a

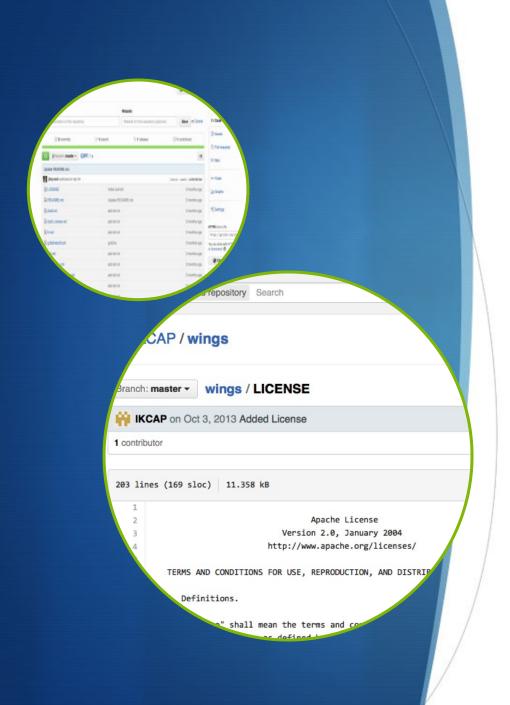
DrEICH algorithm, PIHM, PIHMgis, TauDEM, WBMsed

PIHM	PIHMgis	DrEICH	₁compai	risontable	
Identify Understand	Identify United and all all all all all all all all all al	Identify Understand	dentify Understand	dentify understand	
What are domain specific keywords for this software ? (eg: hydrology, climate)					
Geomorphology, Hydrologi- cal, Bedrock channel ero-	Basins, Continental	Basins, GIS	Hydrologivally corrected DEM, Watershed	Sediment flux, Global mod- el, Hydrological model	
What Operating Systems can the	software run on ?				
Unix Linux	Unix Windows Linux Mac OS	Unix Windows Linux Mac OS	Unix Windows Linux Mac OS	Unix Linux	
Is there any test data available f	or the software ?				
Test Data Location: http://onlinelibrary.wiley com/doi/10.1002/2013W R015167/full Test Data Description: Two test DEMs are in- cluded in the repository,	Test Data Location: http://source- forge.net/projects/pih- mmodel/ Test Data Description: Upper Juniata River 875 km*2: see: http://source-		Test Data Location: http://csdms.colorado.e- du/wiki/Model:Tau- DEM#Testing Test Data Description: The Logan River DEM is a small test dataset useful	Test Data Location: http://csdms.colorado.e- du/wiki/Mod- el:WBMsed#Testing Test Data Description: Extensive input dataset is available on the CSDMS	

# Publishing Software Metadata with OntoSoft

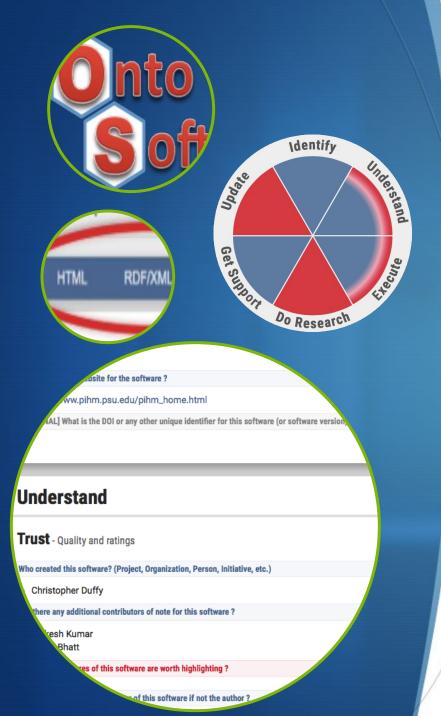
http://www.ontosoft.org/portal





Software through Metadata: Simplest Approach

- Describe as much metadata as you can in your software site
  - 1. Document the basic metadata discussed earlier
  - If you use a code repository, there is some basic structure you can follow



# Ideal Approach

#### 1. Use a software registry

- http://www/ontosoft.org/portal, csdms.colorado.edu, etc.
- Guides through questions to provide metadata
- 2. Save the metadata as HTML, XML,...
- 3. Post the metadata on your code site

### g Provenance and Methods









Part 5

http://dx.doi.org/10.5281/zenodo.15920

#### http://www.scientificpaperofthefuture.org

http://en.wikipedia.org/wiki/Certificate\_of\_origin#mediaviewer/ File:Coal\_from\_the\_Titanic.jpg

http://commons.wikimedia.org/wiki/File:The\_seal\_of\_National\_Taiwan\_University.png

ttps://www.flickr.com/photos/altorschwodo08/2202620740/ (CC PX ND 2.0)



President, RMS Titanic, Inc.

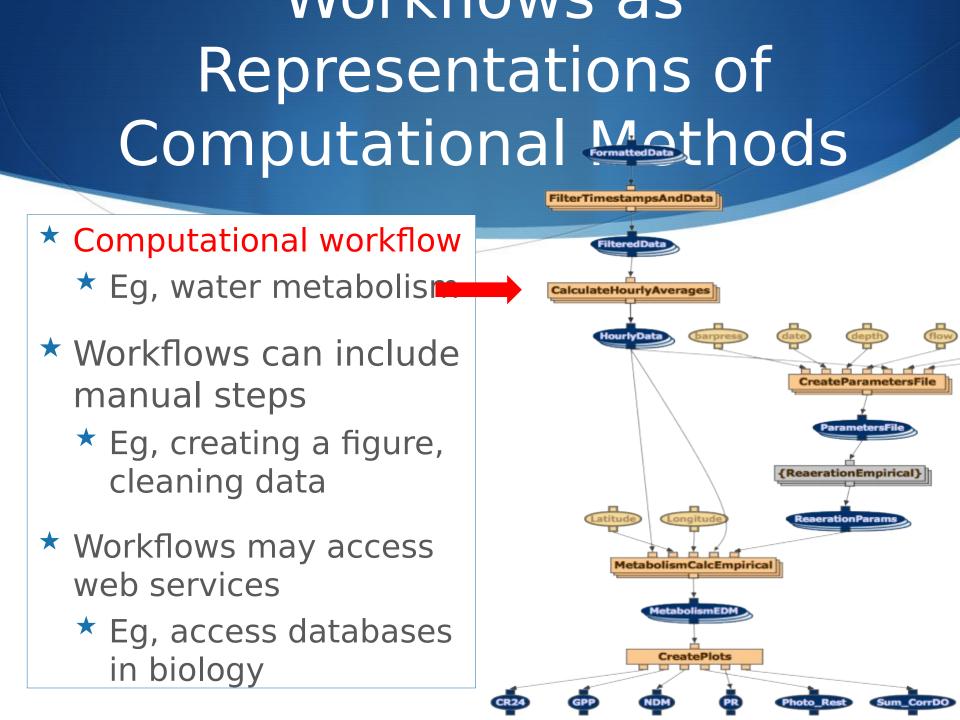
### Methods Described in Text Are Incomplete and Ambigous

- Analysis of 18 quantitative papers published in Nature Genetics in the past two years found that reproducibility was not achievable even in principle in 10 cases, even when datasets are published [loannidis et al 09]
- "Data processing, however, is often not described well enough to allow for exact reproduction of the results, leading to exercises in 'forensic bioinformatics' where aspects of raw data and reported results are used to infer what methods must have been employed." [Baggerly and Coombes 09]
- \* "Ambiguity in program descriptions leads to the possibility, if not the certainty, that a given natural language description can be converted into computer code in various ways, each of which may lead to different numerical outcomes." [Ince et al 2012]



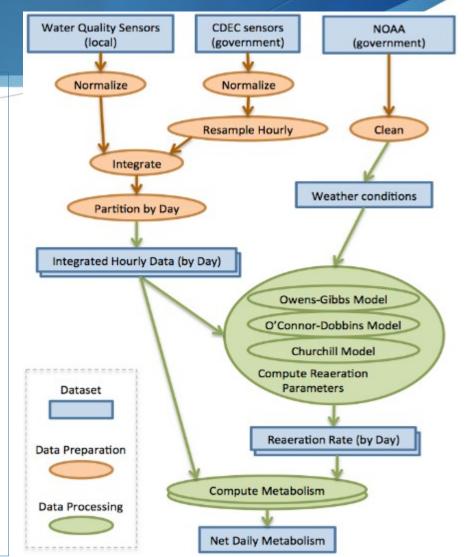
# Goals of this Section

- Understand what are methods and provenance is in a scientific article
- 2. Understand how to document methods and provenance properly in an article

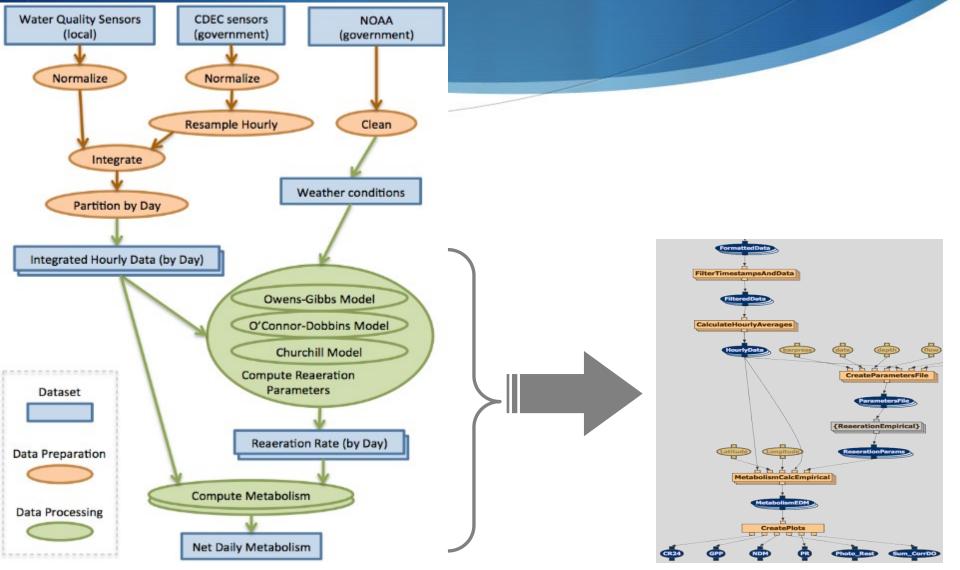


# Developing Workflows: How to Sketch a Workflow

- 1. Compile the command line invocation to all your codes
  - Input data, parameters, configuration files
  - ★ Include data preparation codes
- 2. Consider how the data flows from code to code
- 3. Starting with the input data, work your way to the results
- 4. If any steps were done with manual intervention, indicate that
- 5. Create subworkflows if it gets large



### From a Workflow Sketch to a Formal Workflow



### Workflow Systems

- Capture method as a workflow
- Workflow can be easily shared and reused
- ★ Other benefits
  - ★ Workflow validation
  - ★ Scalable computations
  - Comprehensive software libraries
- ★ Many workflow systems
  - Each has different capabilities



### **Electronic Notebooks**

#### IP[y]: Notebook

Sweave = 
$$\mathbf{R} \cdot \mathbf{IAT}_{\mathbf{E}} \mathbf{X}$$



#### **Computable Document Format** Documents come alive with the power of computation



http://ipython.org/notebook.html

IPy IPython Dashboard X IPy spectrogram X 💽	- • ×
	☆ 🔧
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File Edit View Insert Cell Kernel Help	_
8 %  1 ↑ ↓ 7 ± ► ■ Markdown ▼	
	Ē
Simple spectral analysis	
An illustration of the Discrete Fourier Transform	
37 1	

N-1

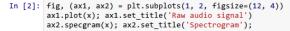
$$X_k = \sum_{n=0}^{N-1} x_n e^{-\frac{2\pi i}{N}kn}$$
  $k = 0, \dots, N-1$ 

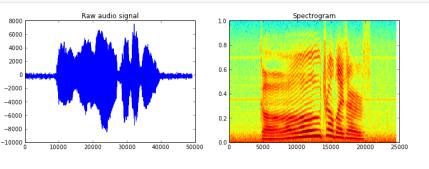
using windowing, to reveal the frequency content of a sound signal.

We begin by loading a datafile using SciPy's audio file support:

In [1]: from scipy.io import wavfile rate, x = wavfile.read('test mono.wav')

And we can easily view its spectral structure using matplotlib's builtin specgram routine:







### What is Provenance

#### **Provenance covers:**

- 1. Processes
- 2. Documents ("resources")
- 3. Entities

### A Working Definition of Provenance Provenance

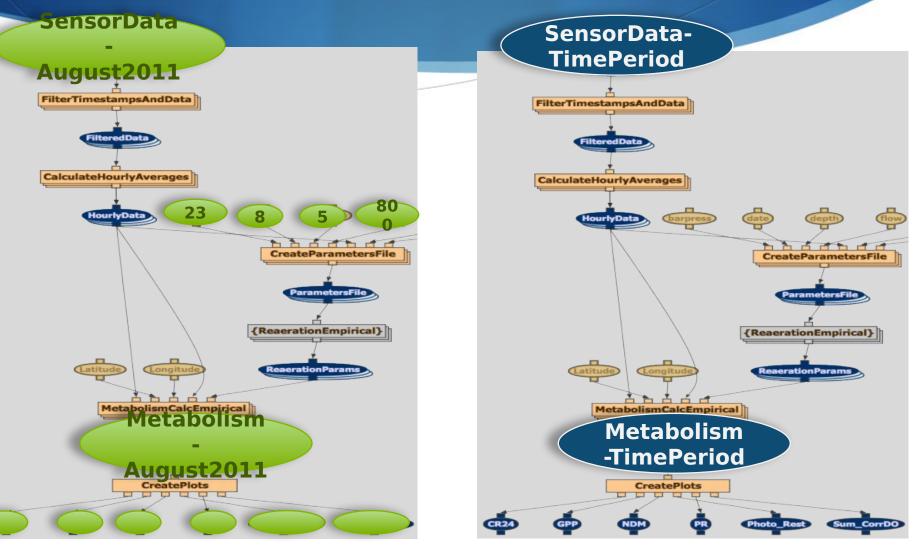
Provenance of a resource is a record that describes entities and processes involved in producing and delivering or otherwise influencing that resource.

Provenance provides a critical foundation for assessing authenticity, enabling trust, and allowing reproducibility.

Provenance results from past actions

\* Provenance can be seen as metadata, but not all metadata is provenance

### Describing Execution (Provenance) vs General Method (Workflow)

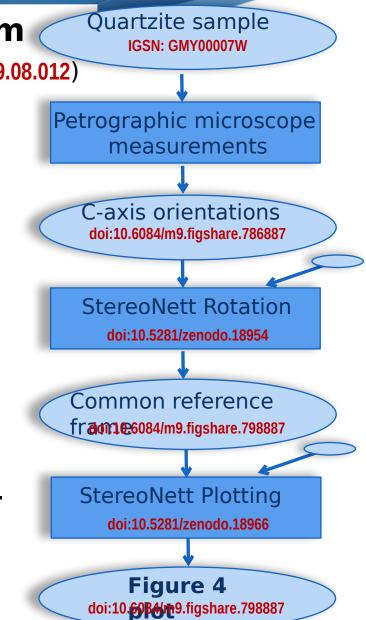


### Example: Text and

# nderstanding kinematic data from (and the second se

ade Silverstein (orcid.org/0000-0001-8455-8431)

[...] We took a quartzite sample (IGSN: GMY00007W) from the Stack of Glencoul in the Moine thrust, and cut 3 thin sections. We measured c-axis orientations (doi:10.6084/m9.figshare.786887) using a petrographic microscope. We rotated to a common reference frame (doi:10.6084/m9.figshare.798887) using Duyster's StereoNett program (doi:10.5281/zenodo.18954). We plotted the data on lower hemisphere, equal area projections (doi:10.6084/m9.figshare.798887) using Duyster's StereoNett program (doi:10.5281/zenodo.18966)





# Goals of this Section

- Understand what are methods and provenance is in a scientific article
- 2. Understand how to document methods and provenance properly in an article

by a scoring function statistical significance of statistical model derived from

ftware was used to compare the mology models (a total of 2,195 drugs, in an all-against-all man fined by the bound ligand, t was scanned in order t prepresenting th

> storage/users/admin/Water/code/library/Co. 6/storage/users/admin/Water/data/CDEC\_WEAN

#### metersFileNode\_9

are/tomcat6/storage/users/admin/Water/code/library/CreateParametenare/tomcat6/storage/users/admin/Water/data/AvgHourly\_SMN\_2010-0

#### aerationCMNode

usr/share/tomcat6/storage/users/admin/Water/code/library/ReaerationCM/run -03 usr/share/tomcat6/storage/users/admin/Water/data/Params\_SMM\_2010-03-032 /usr/share/tomcat6/storage/users/admin/Water/code/library/ReaerationCM/run -01 /usr/share/tomcat6/storage/users/admin/Water/data/Params\_SMM\_2010-03-032

#### CreateParametersFileNode

/usr/share/tomcat6/storage/users/admin/Water/code/library/CreateParametersFile/r /usr/share/tomcat6/storage/users/admin/Water/data/AvgHourly\_SMN\_2010-03-032

#### eateParametersFileNode\_5

share/tomcat6/storage/users/admin/Water/code/library/CreateParameters hare/tomcat6/storage/users/admin/Water/data/AvgHourly\_SMN\_2010-0/

e/tomcat6/storage/users/admin/Water/code/library/CreateParamet/ tomcat6/storage/users/admin/Water/data/AvgHourly\_SMN\_20

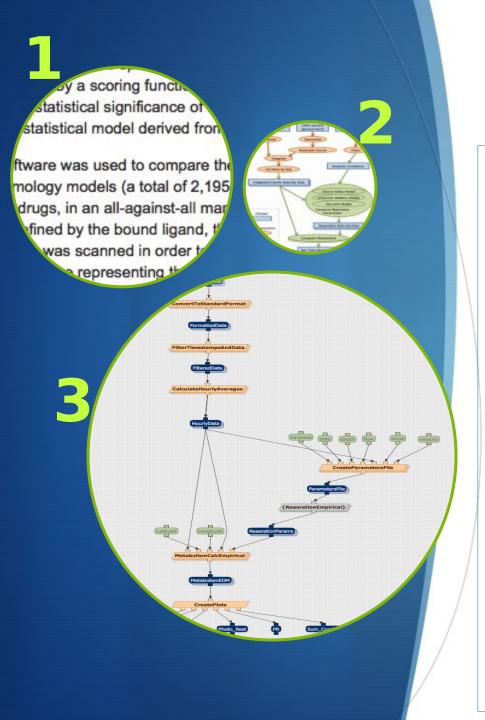
eragesNode\_6

ge/users/admin/Water/code/librar

Provenance and Methods:

### Simplest Approach

- Describe the workflow in text
  - Data + software + workflow
  - Specify unique identifiers for data and software, versions, credit all sources
- 2. Develop a workflow sketch
  - Capture high-level dataflow across components
- 3. For provenance, include a summary or an execution



# Ideal Approach

- 1. Describe the workflow in text
  - Data + software + workflow
  - Specify unique identifiers for data and software, versions, credit all sources
- 2. Develop a workflow sketch
  - Capture high-level dataflow across components
- Specify the formal workflow using a workflow system, electronic notebook, etc.
  - Command lines + parameter values
  - Dataflow across components
- 4. Include the provenance record
  - If generating it automatically, preferably using a standard (e.g., PROV)
- Publish the workflow and provenance record in a publicly accessible repository (eg figshare, myExperiment, etc)
- 6. Get a unique persistent identifier for the workflow, the provenance, or both

Documenting Provenance and Methods:

## How to show provenance and workflow in the article

- Describe the workflow in text
  - ★ In the "Methods" section
- Include your workflow sketch
  - ★ As a figure in the article
- Include your provenance summary or trace
- If available as formal workflow and provenance record, cite them in the paper (use a format analogous to data and software citation)

Paper of the Future: An Author Checklist

#### **OntoSoft Training**

Part 6

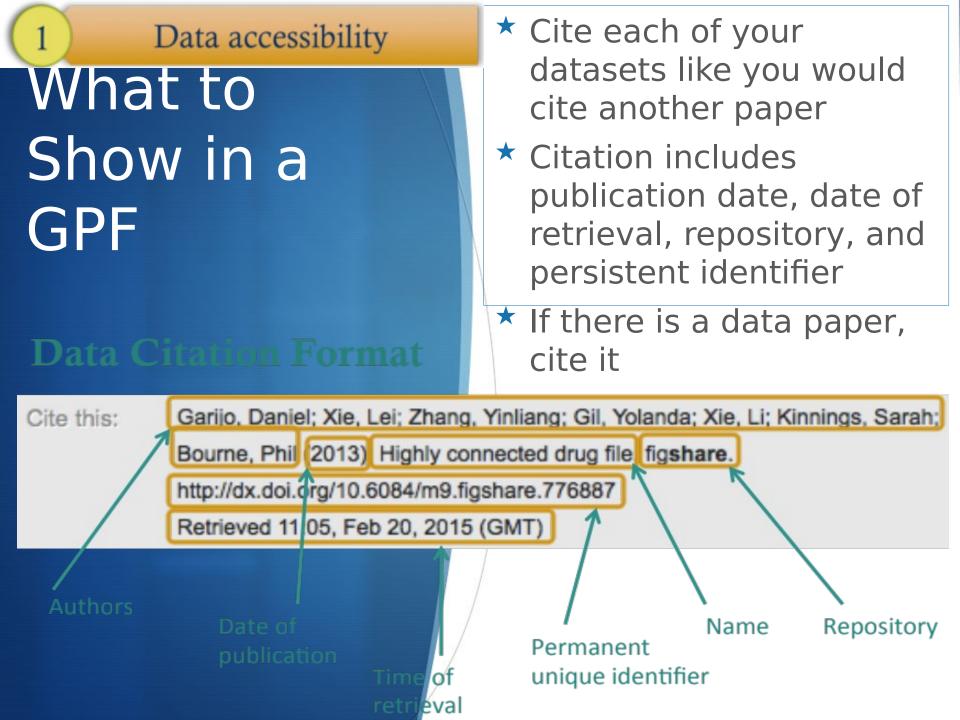
http://dx.doi.org/10.5281/ zenodo.15920

http://www.scientificpaperofthefuture.org



# Review of Best Practices: A GPF Author Checklist





### 2 Data documentation What to Show in a GPF



+/-

#### Long Term Ecological Research

NTL LTER "WDNR Yahara Lakes Fisheries: Fish Lengths and Weights 1987-1998" -Lathrop

#### LTER Identifier:

knb-lter-ntl.279.1

#### Abstract:

These data were collected by the Wisconsin Department of Natural Resources (WDNR) from 1987-1998. Most of these data (1987-1993) precede 1995, the year that the University of Wisconsin Å NTL-LTER program Å took over sampling of the Yahara Lakes. However, WDNR data collected from 1997-1998 Å (unrelated to LTER sampling) is also included. In 1987 a joint project by the WDNR and the University of Wisconsin-Madison, Center for Limnology (CFL) was initiated on Lake Mendota. The project involved biomanipulation o...

#### Owners/Creators:

Lathrop

#### Metadata:

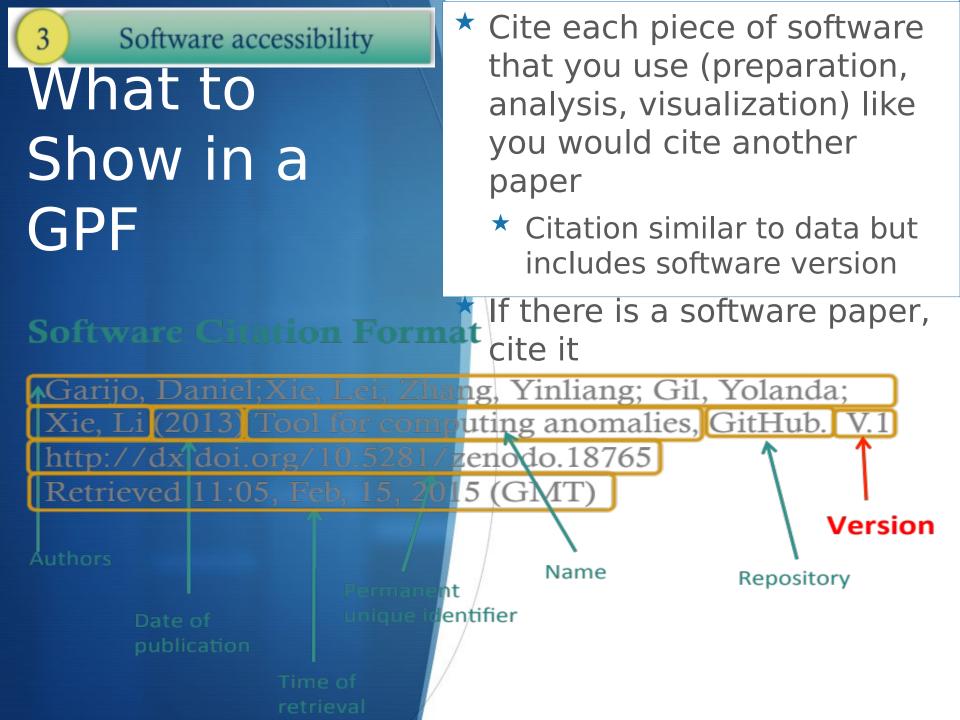
Select here for full metadata

#### Data File(s):

- wdnr\_fyke\_minifyke\_seine\_lengths\_weights.csv
- wdnr\_boomshock\_lengths\_weights.csv
- wdnr\_gillnet\_lengths\_weights\_93.csv
- wdnr walleye age lengths weights 87.csv
- wanr creel survey lengths weights.csv
   wahr creel survey angler counts csv
- wdnr\_creel\_survey\_angler\_counts.cs

- Mention that the persistent identifier for your data has pointers to its metadata and includes a detailed description of the data
- Optionally, include the metadata also as supplemental material

#### If there is a data paper, cite it



### 4 Software documentation What to Show in a GPF

- Mention that the persistent identifier location for your software points to its metadata
- Optionally, include the software metadata as supplemental material

#### PIHM [Christopher Duffy]

Identify

Locate - Unique description

What is the software called ?

○ PIHM

What is a short description for this software ?

 PIHM is a multiprocess, multi-scale hydrologic model where the major hydrological processes are fully coupled using the semi-discrete finite volume method. PI HM is a physical model for surface and groundwater, "tightly-coupled†to a GIS interface. PIHMgis which is open source, platform independent and extensi ble. The tight coupling between GIS and the model is achieved by developing a shared data-model and hydrologic-model data structure.

Initial metadata was retrieved from http://csdms.colorado.edu/wiki/Model:PIHM

What are general categories (keywords, labels) for this software ?

- Hydrology
- Basins
- Continental

Is there a project website for the software ?

http://www.pihm.psu.edu/pihm\_home.html

#### Understand

#### Trust - Quality and ratings

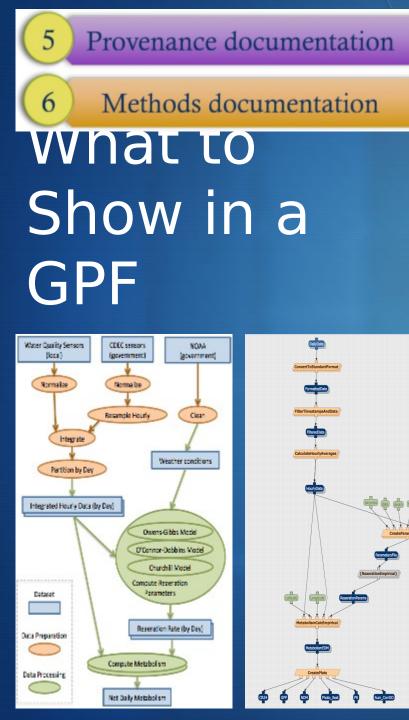
Who created this software? (Project, Organization, Person, Initiative, etc.)

Christopher Duffy

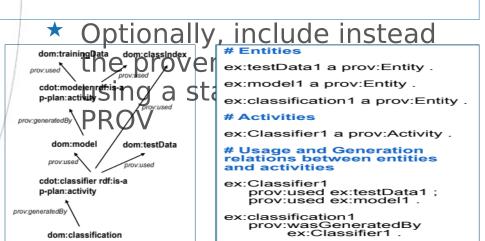
Are there any additional contributors of note for this software ?

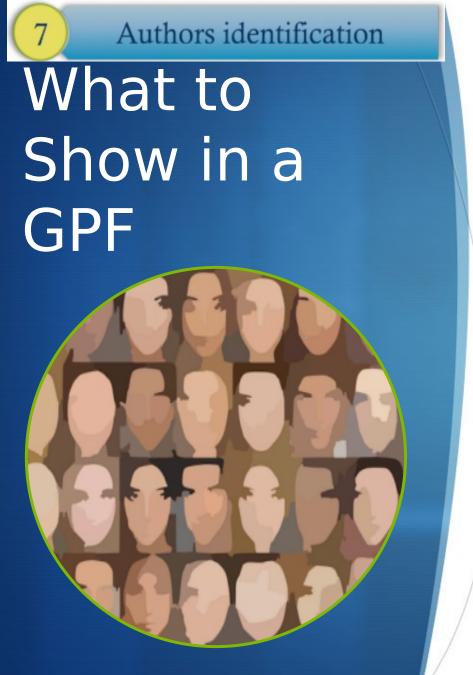
- Mukesh Kumar
- Gopal Bhatt

 If there is a software paper, cite it



- Describe workflow in text and provide a workflow sketch
  - Optionally, provide the formal workflow or lab notebook, use a persistent identifier, and cite it
- Include a summary of the execution traces as supplementary material, or use a persistent identifier and cite it





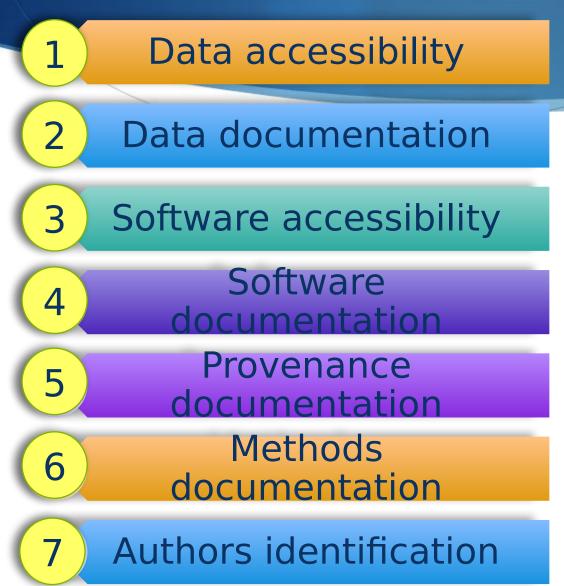
ttps://pixabay.com/en/people-character-faces-real-305836/

- Authors have a persistent unique identifier
  - ★Use www.orcid.org
  - Instructions are on the AGU ESS journal GPF special issue web site

ORCID



# A GPF Author Checklist



**For datasets**, the paper should include one or more citations, specifying the authors, the site where they are described and can be accessed, the repository, and the license.

EarthCube

- For software, the paper should include one or more citations, specifying the authors, the site where it is described and can be accessed, the repository, and the license.
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- Making a paper into a GPF is then very straightforward

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# Acknowledgments





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### For More Information

#### http://www.scientificpaperofthefuture.org



#### ttp://dx.doi.org/10.5281/zenodo.159







